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ALVORD AND ALVORD Attorneys at Law 918 SIXTEENTH STREET, N.W.

SUITE 200 Washington, D.C.

20006-2973

JUN 9 - 1994 -11 35 AM

MITERSTATE CONTROL OF COUNSELLING

(202) 393-2266

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June 9, 1994

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

18838

RECORDATION NO._

JUN 9 - 1994 -11 35 AM ILL LASTATE COMMERCE COFFICISSION

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) duly executed copies of a Memorandum of Leases and a Memorandum of Assignment of Leases, both dated as of June 3, 1994, the first being a primary document and the other a secondary document related thereto, as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The names and addresses of the parties to the enclosed document are:

ACF Industries, Incorporated Lessor/Assignor:

3301 Rider Trail South Earth City, Missouri 63045

Amerigas Propane, Inc. Lessee:

11757 Katy Freeway

Suite 1430

Houston, Texas 77079-1707

BA Leasing & Capital Corporation Assignee:

Four Embarcadero Center, Suite 1200

San Francisco, California 94111

Mr. Sidney L. Strickland, Jr. June 9, 1994 Page 2

A description of the railroad equipment covered by the enclosed document is attached as Exhibit A to both of the aforesaid documents.

Also enclosed is a check in the amount of \$36.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of each of the enclosed documents to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

Interstate Commerce Commission

Washington, №. C. 20423

June 9, 1994

OFFICE OF THE SECRETARY

ROBERT W. ALKORD
ALVORD & ALVORD
918 16TH STREET NW SUITE 200
WASHINGTON DC 20006-2973

Dear MR. ALVORD:

The enclosed document(s) was recorded pursuant to the provisions

of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on $_{
m JUNE}$ 9, 1994 at 11:35AM , and assigned

recordation number(s). 18838,18839,18840,18838-A,18839-A,18840-A,
18841, 18841-A, 18842,18842-A,18843, 18843-A,18844,18844-A,
18845,18845-A,18846,18846-A,18544-B,18544-C,18545-B,18545-C,
18584-B,18584-C,18586-B,18586-C,18591-D,18591-E,18595-D,18595-E.

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO. _____FILED 1426

JUN 9 - 1994 -il 35 AM

INTERSTATE COMMISSION COMMISSION

MEMORANDUM OF LEASES

BETWEEN

ACF INDUSTRIES, INCORPORATED ("LESSOR")

AND

the Lessee identified herein, ("LESSEE")

Filed and recorded with the Interstate Commerce Commission pursuant to Section 11303, Title 49, United States Code on , at , Recordation No.

6/3/94; 12:16pm 24950/1760/48492.1 Memorandum dated as of June 3, 1994 of Leases specified on Exhibit A attached hereto by and between ACF Industries, Incorporated, a New Jersey corporation, ("Lessor") and the Lessee identified on Exhibit A attached hereto, ("Lessee") (as the same have been and may be amended, supplemented, otherwise modified or renewed from time to time, the "Leases").

WITNESSETH:

Pursuant to the Leases, Lessor has agreed to furnish to Lessee, and the Lessee has agreed to lease from Lessor certain railcars including the railroad tank cars and covered hopper cars listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be signed by its corporate officer as of the date first above written.

ACF INDUSTRIES, INCORPORATED

Name: Robert J. Mitchell

Title: Treasurer

STATE OF NEW YORK)

COUNTY OF NEW YORK)

On this 3rd day of June, 1994, before me personally appeared Robert J. Mitchell, to me personally known, who being by me duly sworn, says that he is the Treasurer of ACF INDUSTRIES, INCORPORATED, that the foregoing instrument was signed on behalf of said corporation on this 3rd day of June, 1994, and he acknowledged that the execution of the said instrument was his free act and deed.

My commission expires:

ROBYN G. STEINBERG Notary Public, State of New York No. 01ST5026264 Qualified in New York County Commission Expires April 18, 1996

EXHIBIT A

EQUIPMENT

	CAR SERVICE	IDEN LIFYII	AC MOMB	MOMBER	AAR
LESSEE NAME	CONTRACT NO.	(BOTH IN	CLUSIVE)	OF CARS	DESIGNATION
AMERIGAS PROPANE INC	5992	ACFX	17005	3	T409
AMERIGAS PROPANE INC	5992		17008		T389
AMERIGAS PROPANE INC	5992		17044		T409